

Who administers the Christ Lutheran Endowment and Trust Funds?

The Christ Lutheran Planned Giving Committee has the authority to carry out the purposes of the Endowment and Trust Funds in accordance with the policies of the voters of Christ Lutheran Church. The Committee is responsible for receiving and investing the assets in the Funds and may seek professional counseling on investments and legal matters as needed. The Committee is to provide a full and complete account of the administration of the funds at the annual meeting of the congregation.

How are the available funds dispersed?

The Christ Lutheran Planned Giving Committee makes recommendations to the Church Council for the use of the available funds which are forwarded to the voters of the congregation for approval.

How can I donate to the Christ Lutheran Endowment and Trust Funds?

You may designate a cash donation, memorial, bequest, insurance benefit or any other property acceptable to the Planned Giving Committee to one or more of the funds. The specific Fund should be designated to assure the desired use. Please contact one of the pastors, or one of the members on the Planned Giving Committee.

Where can I learn more about Christ Lutheran Endowment and Trust Funds?

- You can learn more about the Christ Lutheran Endowment and Trust Funds and the Planned Giving Committee by reviewing Article XX of the Bylaws of Christ Evangelical Lutheran Church. Please contact the church office to receive your copy.
- Consider estate gift planning consultations. Individuals are available and funds set aside for these consultations.
- Complete the form on the other side of this brochure and you will be contacted by a pastor or a member of the Planned Giving Committee.

Matthew 6:21 *For where your treasure is, there your heart will be also.*

Serving North St. Paul at:
2475 17th Avenue East
North St. Paul, MN 55109

Serving Hugo at:
4790 Rosemary Way
Hugo, MN 55038

651-777-5771 - Church
christlutheran.us
church@christlutheran.us

**Please remember
Christ Lutheran Church
and School in your
estate plan. Contact the
Church Office for
more information.**

OUR MISSION STATEMENT

As a spiritual family united in faith in Christ, we exist to:

- Strengthen believers in faith through the life-long study of God's Word. **GROW**
- Live a life of thanks to the Lord. **GLORIFY**
- Win the lost for Christ, by sharing his love and forgiveness. **GO**



Endowment and Trust Fund Legacy Gifting

Psalm 24:1 “The earth is the Lord’s, and everything in it.”

***Your gift, used for the work of Christ,
now and into the future,
to GROW the faith of believers,
GLORIFY the Lord in thanksgiving
and GO win the lost for Christ.***

Matthew 28:19 “Therefore go and make disciples of all nations, baptizing them in the name of the Father and of the Son and of the Holy Spirit”

If you have any questions or would like further information regarding legacy gifting to the Christ Lutheran Endowment and Trust Funds, please contact one of the pastors or a member of the Planned Giving Committee or fill out the form below and return to the church office at:

**CHRIST LUTHERAN CHURCH
2475 17TH AVENUE EAST
NORTH ST. PAUL, MN 55109**

NAME:

ADDRESS:

TELEPHONE NUMBER:

BEST TIME TO CONTACT YOU:

**FUND A: CHRIST LUTHERAN
ENDOWMENT FUND**

Income from this fund is to be used to assist in the operation of the Church.

**FUND B: WORKER TRAINING
ASSISTANCE ENDOWMENT FUND**

Income from this fund is for education assistance at WELS worker training colleges and seminaries.

**FUND C: EDUCATION ASSISTANCE
ENDOWMENT FUND**

Income from this fund is for education assistance of members' children who are students at our school or other WELS school, as deemed appropriate.

FUND D: NEW BUILDING TRUST FUND

Income and principal used for the construction of new buildings or additions of the Church.

**FUND E: BUILDING & PROPERTY
IMPROVEMENT TRUST FUND**

Income and principal from this fund may be used for building and property improvements of the Church.

FUND F: ALL PURPOSE TRUST FUND

Income and principal from this fund is to be used as an all purpose fund to meet unforeseen needs of the Church in carrying out its ministry.

What is legacy gifting?

Legacy gifting provides an opportunity for members to provide a gift that will continue to benefit the Church in response to Christ's command to "Go and make disciples of all nations, baptizing them in the name of the Father and of the Son and of the Holy Spirit and teaching them to obey everything I have commanded you." Such a gift lives into the future beyond the giver's lifetime and into eternity.

How do Christ Lutheran Church's Endowment Funds differ from the Trust Funds?

Endowment and Trust funds contain donated financial assets invested and managed by the Planned Giving Committee. Earnings from the Endowment Fund investments are used to fund projects whereas both principal and interest from the Trust Fund investments are used to fund projects, both in support of the Church's mission statement.

Why and what should I give to the Christ Lutheran Endowment and Trust Funds?

The purpose of the Endowment and Trust Funds is to aid in the funding of various Christ Lutheran ministries through the encouragement and management of requests, donations, and other gifts. The Funds provide the organization and structure to allow the congregation to encourage and administer legacy gifts of:

- Cash in any amount which may originate from
 - A one time gift
 - Memorials
 - Special gifts of thanksgiving
 - Year end tax planning
- Wills and bequests
- Real estate
- Retirement plans such as a 401(k) or IRA
- Life insurance and annuities
- Stocks, bonds and mutual funds
- Other types of real and personal property acceptable to the Planned Giving Committee

Please consider listing a Christ Lutheran Endowment or Trust Fund as a beneficiary in your will, retirement plan, life insurance or annuity and investments when considering your legacy.

If the giver does not specify a Fund, half of the first \$25,000 will go to the Church Council for the determination of its use and the remainder will go to Fund A, which is an endowment fund.